

One Council

Quick Reference Guide

GOODS RECEIPTS

Monitor your Goods Receipts on a Purchase Order



Need help? Ask for your friendly Change Champion

Overview

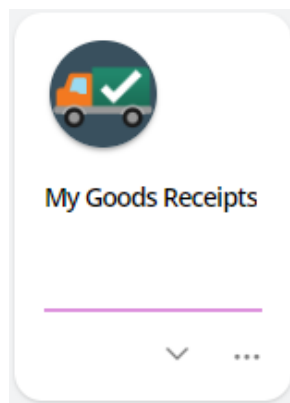
To view Goods Receipts on Purchase Orders.



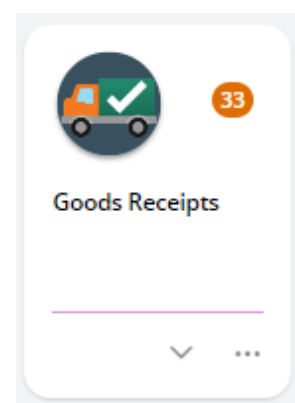
To view the status of your Goods Receipts, use the filters function.

Launch Goods Receipts

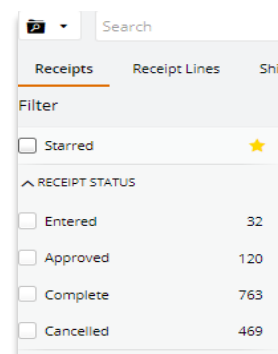
- ① Launch function:
 - **My Goods Receipts** or **Goods Receipts** (if the order was raised by someone else)



or

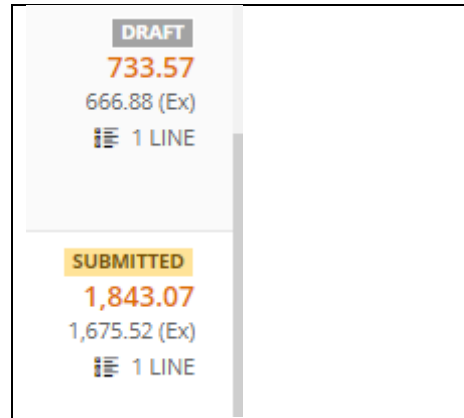


- ② Use the search and filter capabilities to locate goods receipts:
 - Clear the **filter**
 - Select the status of the Goods Receipt you wish to view
 - Entered (Submitted, draft, rejected)
 - Approved
 - Complete
 - Cancelled



③ **Entered or Submitted**

Goods Receipts returned in this status require further action to complete the Goods Receipt. If the Goods Receipt is in Submitted or Draft then you will need to Approve it.



④ **Entered or Submitted**

- **Click on** the Goods Receipt to action
- Select **View**
- Review and click **Approve**

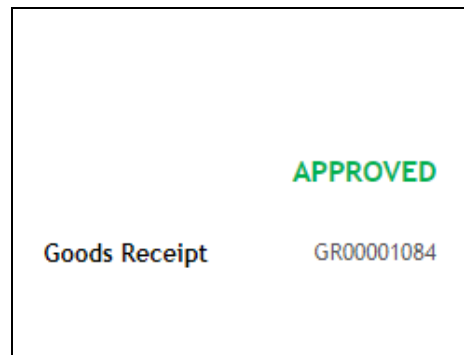


⑤ **Goods Receipt status**

Goods Receipt changes from Unapproved to Approved

UNAPPROVED

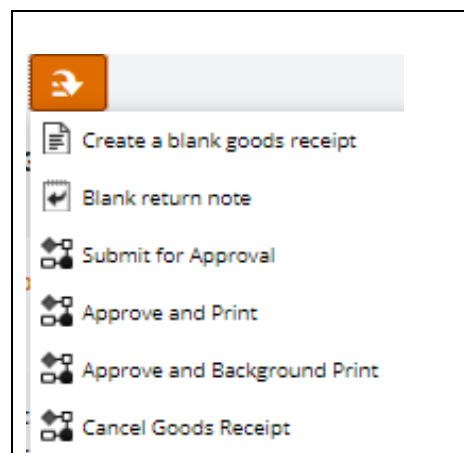
Goods Receipt GR00001084



⑥ **Cancel Goods Receipt**

If the Goods Receipt is no longer required

- **Click on** the Goods Receipt to action
- Select **View**
- Click on the **action**
- Click on **Cancel Goods Receipt**
- Add a comment
- Click Ok



- ⑦ **Goods Receipt status**
Goods Receipt changes to Cancelled

